

IndusInd Bank

November 13, 2018

**The Asst. Vice President
Listing Department
National Stock Exchange of India Ltd.**
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai – 400 051

**The Deputy General Manager
Corporate Relationship Dept.**
BSE Ltd.
1st Floor, New Trading Ring
Rotunda Building, P. J. Towers
Dalal Street, Fort
Mumbai – 400 001

NSE Symbol: INDUSINDBK

BSE Scrip Code: 532187

Ref: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Madam / Dear Sir,

Sub: Proposed acquisition by IndusInd Bank Limited of 100% of the shares of IL&FS Securities Services Limited, the securities services subsidiary of IL&FS.

Further to the disclosure dated June 26, 2018 in relation to IndusInd Bank Limited having entered into a definitive Share Purchase Agreement (“SPA”) with Infrastructure Leasing and Financial Services Limited (“IL&FS”), the promoter shareholder of IL&FS Securities Services Limited (“ISSL”), to acquire 100% of ISSL (“Proposed Acquisition”) and the Press Release made by IndusInd Bank Limited in relation to the Proposed Acquisition, we wish to inform you that the SPA stands terminated as all conditions precedent were not satisfied within the stipulated time period.

We understand that the newly constituted Board of Directors of IL&FS has decided to initiate a new process for the sale of its equity interests in ISSL.

Yours faithfully,
For IndusInd Bank Limited

**Haresh K. Gajwani
Company Secretary**

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Mumbai - 400 093, Maharashtra, India Tel: (022) 66412200 Fax: (022) 66412224

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